

# OUR LADY OF JOY



*Stewardship Annual Report*

JULY 1, 2013- JUNE 30, 2014

REVISED



## A LETTER FROM FATHER JESS

*Dear Family of God,*

I am pleased to present the 2013-2014 Stewardship Annual Report. The report highlights the important work accomplished by 720 volunteers whose work spans 63 ministries, committees, programs and services touching the lives of many of God's children and families. I thank you for answering God's call to serve your church by giving unselfishly of your time, talent and treasure. It is by loving one another and acting on this love that we can spread the good news of the Gospel and bring people closer to God.

As we celebrate the first anniversary of Perpetual Adoration in our new Queen of Peace Chapel, I again extend my gratitude to all who were involved in this spiritual undertaking. We are blessed to have over 300 adorers spending time with our Lord 24 hours a day 7 days a week. We have received many wonderful comments about adoration "My hour with Jesus is the best hour of my week." and "An hour with our God is not a wasted hour, but an hour best spent." I ask you to think about your relationship with our Lord Jesus Christ – spending one hour of quiet time with him in the new chapel will bring you even closer to Him.

The annual report contains a financial report on the health of the parish. You may recall that last year, we announced Our Lady of Joy Parish was blessed with a generous monetary gift of over 4 million dollars from the William G. Poortvliet Family Trust. Those who knew Bill and Gigi remember they loved the sacred music program at our church. To honor the family's bequest, the parish purchased a new digital organ; auxiliary pipes were recently installed as well. The sound from this beautiful instrument should inspire all of us to praise God with our congregational voices.

While blessed to have this extraordinary gift, a portion of the funds were considered ordinary income and subject to a Bishop's assessment to help support the operation of the diocese and Priest Assurance Fund. As good stewards, great care has been taken to preserve funds for the future and care of the parish. A significant amount has been placed in intermediate and long term investment funds in accordance with Diocesan policies. A small portion has been set aside to fund the parish's spiritual plan and physical facility plan for the next five years. Please know that even with this most generous gift, our everyday operating expenses could not be funded without the consistent financial support of all our parishioners.

Thank you for continuing to serve the Lord and Our Lady of Joy by your untiring support, your presence and worship-offering. I am grateful to God for the support you have shown me since my arrival at Our Lady of Joy. May the Holy Spirit guide me as your new Pastor, and may God bless each of you and your families. Please continue to pray for me.

*Yours in Christ and Our Lady,*



*Fr. Jess Ty*

### MISSION STATEMENT

*We welcome all people to share in worship of Jesus Christ through the teachings of the Roman Catholic Church.*



# PASTORAL REPORT

Registered Families	1664
Number of Anointings	73
Number of Communion Calls	1500
Marriages	7
Deaths	25
Baptisms (all ages)	41
Confirmations	39
1st Reconciliation	19
1st Eucharist	32
RCIA	4
Religious Education Students	92
Preschool Students	22
Full Time Employees	15
Part Time Employees	3
Number of Volunteers	720
Number of Ministries	63
Charity and Development Appeal	
Goal: \$280,000 Actual: \$269,377	





# FAITH FORMATION

By: Carlos Gonzales

*“The definitive aim of catechesis is to put people not only in touch but in communion, in intimacy, with Jesus Christ: only he can lead us to the love of the Father in the Spirit and make us share in the life of the Holy Trinity”* (Saint Pope John Paul II, Catechesis in our Time).

Following the direction of our beloved Saint John Paul II the Faith Formation Department at Our Lady of Joy aims to help our parishioners experience the love and friendship of Jesus Christ. This past year we have been blessed to have many memorable experiences of community, fellowship and friendship with each other and with Our Lord.

During our past year we have welcomed 33 new infants into the life of the Trinity through baptism. The parents of the baptized infants are required to participate in a baptism class. The class teaches the importance of baptism and the significance of raising our children in our Catholic Church. Vacation Bible School was also offered this year to Our Lady of Joy families. VBS traveled around the world with our Lady. Each day we learned of a new apparition for the Virgin Mary around the world. The VBS activities included daily Mass, music time, games, snack, free time and a water day just to name a few. During the school year faith formation meetings take place on Monday evenings and Wednesday afternoons. In order to insure the entirety of the faith is taught our ministry follows the structure of the Catechism of the Catholic Church. During this past school year we had 92 children in this ministry. 39 of those children received the Sacrament of Confirmation and 32 received 1<sup>st</sup> Eucharist.



Monday evenings and Wednesday afternoons. In order to insure the entirety of the faith is taught our ministry follows the structure of the Catechism of the Catholic Church. During this past school year we had 92 children in this ministry. 39 of those children received the Sacrament of Confirmation and 32 received 1<sup>st</sup> Eucharist.

For our high school teenagers we met on Monday nights. This year we also extended our youth group into the summer months. During the summer we celebrate daily Mass with the parish and follow it with breakfast. Our teen meetings take place in our “first class” teen center. The teens of our parish also attended our Diocesan multi parish retreat in the winter. The OLOJ teens had some very good questions for Bishop Olmstead during a question and answer session!

OLOJ teens had some very good questions for Bishop Olmstead during a question and answer session!

Parish movie nights have also been offered for families. Our Lady of Joy partnered with Ignatius Press and screen their new Movie “Restless Heart: the Confessions of St. Augustine.” The screening took place in our parish center and hosted 400 people from throughout the Diocese.

Faith formation at Our Lady of Joy also provides many ministries for Adults. Due to high demand our Adult Bible study now meets 2 times a week and has had over 40 participants. Again this year we have had the continued success of the That Man is You Men’s fellowship group. The Rite of Christian Initiation of Adults and Catholicism 101 have also been offered to the adults of our parish. Our RCIA catechists helped teach these classes which reviewed the basics of our faith.

Other special events of the past year included a Eucharistic miracle exhibit, the installment and dedication of our beautiful “Queen of Peace” perpetual adoration chapel. Fr. Sean Davidson provided a Summer Parish mission to inaugurate the opening of the chapel. During Advent, Catholic speaker Chris Zajdzinski gave our parish during an Advent Mission. As we aim to grow in intimacy with Jesus Christ thank Him for blessing this past year and look forward to His blessing as we look to the future.



# PRESCHOOL

By: Jessica Snook



Our Lady of Joy Catholic Preschool is located on parish grounds, west of the church and north of the Adoration Chapel. We teach children ages 3-5 years old in a caring and learning environment. We have a three-year-old class and two PreK classes on our campus. The school opens at 8:30 a.m. for before care and classes start at 9:00 a.m. and end at 2:15 p.m. Our 2014-2015 school year starts on August 25th, 2014 with a Back to

and excellent spellers. Children learn by hearing, speaking, seeing, moving and touching. All PreK classes will be introduced to Spanish (via conversation, songs, picture books, and visual/manipulative aids) on a weekly basis. Music, Art, and Physical Education are also incorporated into our program on a daily basis.

Basic Catholic values are intertwined with our program throughout each day. Classes begin and end with prayer, both traditional Catholic prayers and personal prayers. Our preschool teaches the Catechesis of the Good Shepherd program weekly to students. We would also like to invite you to attend our weekly Courtyard Prayers



School night on August 21st, 2014.

Our program teaches academic excellence in faith filled environment. Each classroom provides a safe and caring surrounding that allows each student to grow confidently, spiritually and academically. We are fostering active Catholics, lifelong learners and self-aware individuals.

Using an integrated thematic approach, weekly themes and daily activities are provided to help foster a Catholic identity, social and emotional development, physical development, cognitive skills, and creativity. In preparation for more formal education, language development, reading readiness, math concepts, and problem solving skills are explored, built upon, and developed to meet the developmental level of each child. Our preschools classes use the Zoophonics program. This method teaches a whole brain approach. We develop children to be strong readers



with your child, in which we will gather as a faith based community to show our thanks to God for all of his blessings. Our students will visit Our Lady of Joy church for prayer, religious teachings, and Eucharistic Adoration.

We are very blessed to have a supportive parish that participates with preschool events. Our families tell the staff that Our Lady of Joy Catholic Preschool is not just a regular preschool, it is a preschool family. We look forward many great years ahead for the Our Lady of Joy Catholic Preschool.

# PARISH OUTREACH COMMITTEE

*By: Laura Hicks*

The Parish Outreach Committee identifies, evaluates, and provides assistance to underfunded Catholic organizations within the Diocese of Phoenix. Funding for Committee awards comes from parish plate contributions. As a Stewardship Parish, for the past 12 years we have designate 10% of expected plate income for Outreach Grants.

The Committee's main obligation is to focus on the underfunded needs of Catholic institutions and organizations serving the Diocese

of Phoenix. Guidelines require the Pastor's review and authorization. Additionally, the Pastor may direct funding as unforeseen needs emerge.

The Committee will typically consider requests for assistance for project materials, labor, or specific items supporting a needed improvement or repair. Requests for supporting and organization's general fund are not considered.



# PARISH OUTREACH COMMITTEE

*Continued*

St. Pius X Catholic Parish in Phoenix: Because we received the gift of a new organ from the Poortvliet Family Trust, our old Allen organ was donated to this parish, including all of the transportation and installation costs.



## HIGHLIGHTS THIS YEAR WERE:

\*Most Holy Trinity, \$31,800: To finish their 2nd phase of replacing all of the doors and adding safety locks on the south buildings. This enabled MHT to have secure doors and provided the protection necessary to keep their children safe and to be in compliance with their crisis plan.

\*Annunciation Catholic School, \$25,000: We have over 20 students every year from Our Lady of Joy going to our neighborhood Catholic School and this money will help with the new construction of Annunciation's permanent school buildings.

\*Queen of Peace Catholic School, \$16,400: The Pre-K through 8th grade students had nowhere to play sports, have PE or just run except on old asphalt. This money was used to install irrigation lines so that the school could have green grass for their children to play outside.

\*St. Augustine Catholic Parish, \$4200: In this parish community; the number of students going through Religious Education classes was almost 900 students. They were in desperate need to get small tables and better chairs so they could accommodate the largest number of students in each classroom. This money allowed them to fill all of their classrooms with new chairs and tables.



# ST. VINCENT DE PAUL

By: Charon Johnson



Poverty can often be a vicious cycle of hard work disappointment and despair. Sometimes the people we help need assistance more than once from us. Sometimes we are able to stabilize them and get them on the road to more productive lives by helping them several times over the course of three or four years, like our single mom who is now going back to school to further her education in order to get a better paying job. This single mom will soon graduate!

Frederick Ozanam said, "No act of charity shall be foreign to our organization".

Our most heart-breaking calls come from the desperate souls who have lost almost everything including their homes. One such call was from a homeless man who managed to secure a place for

his wife to live while he made an effort to get some work. He was not welcome in the home where his wife was living. All of his worldly belongings were in his old truck along with the tools of his trade by which he hoped to make his living. He called us and we met him at the church. His immediate need was for enough gas to get to a potential client but his hope was that we might be able to help him replace his dangerously worn old tires so that he could use his truck to get work. We were able to give him both gas and get new tires!

Perhaps you have seen our snappy logo and our blue contribution buckets at Mass every fifth Sunday or have participated in the November food drive or Turkey Tuesday in that same month. So many of our parishioners have been incredibly generous in helping us with these events, which has allowed us to do what we do the best. That is to love and help people in our communities that are experiencing financial and spiritual hardship.

Who exactly are we? We are parishioners who are members of the St. Vincent De Paul Society and we have our own conference here at Our Lady Of Joy Parish. The Society's roots go all the way back to Paris, France in 1833. It began in the heart of one single university student, Frederick Ozanam, who was asked this question. "As a Catholic, what are you doing for people now in your generation?"

We carry on his great and noble work with the donations from our parishioners, the help of God and love for our fellow man in our own generation. We visit people in need in their own homes or in some cases prisons, hospitals or on the street. We come to them in friendship, to bring them encouragement, the love of God and financial help, as we are able.

We keep the identity of those we help confidential. But we are able to share their stories in a generic way that keeps their names and identifying details confidential. We hope these stories bless you.

A single woman over fifty with no children and no family called us. After maxing out her credit cards to make ends meet because of a job loss, she had nowhere else to turn. With prayers, encouragement and one month's rent, we were able to bridge the gap between jobs.

Frederick Ozanam said, "No act of charity shall be foreign to our organization". We often smile at the thought of some of our acts of charity and the creative ways we perform them. We often pet our needy friend's dogs, help them sort through their bills, fill out paperwork for government help, buy them diapers, bring them toiletries and groceries and sign them up for the food bank. All in a day's loving work for SVDP people!

Society Of St. Vincent De Paul Our Lady of Joy Conference	
Donations Received: .....	\$98,300.86
Client Aid expended: .....	\$62,706.72
Aid to other Phoenix conferences: .....	\$35,500.00
Aid to foreign conferences: .....	\$4,000
District 11 dues: .....	\$9,848.51
Operational expenses: .....	\$1,396.05
Clients served: .....	106
Home visits: .....	75
Total volunteer conference hours: .....	1,905
Total other SVdP hours: .....	1,957

# OUR LADY'S GUILD

By: Lucille L. Van Valkenburg  
President, 2013-2014



Our Lady's Guild, with a membership of 150 dedicated ladies, ended its 2013-2014 year on a note of success in spiritual development, fellowship, and fundraising. Our main focus was to enjoy activities and projects but, most importantly, raise funds for Outreach.

Two of the general meetings were outings. During the past year, members toured the Los Cedro Equestrian Facility and attended the Chihuly Exhibit at the Botanical Garden. Members, also, participated in activities such as Book Club, Finer Diners, Garden Gals, Genealogy, and the Theater Group. Suggestions for new groups were always welcome.

There were two fundraisers during the Guild year. We started out with the annual Bazaar in November. Many members worked on this event throughout the summer. The Bazaar hosted approximately 70 vendors and the Guild's sponsorship of a "Sweets and Treats" Shop, Book Nook, Corner Cafe, and Raffle. Parishioner support of the Bazaar was excellent. Net income was \$8,838.97.

The spring fundraiser was a "first of its kind" for the Guild. It was broken into two parts with the first part being a Silent Auction February 15 held in the Parish hall. This was followed by a combined luncheon/murder mystery skit March 1 held in the Lakeview Ballroom at the Camelback Golf Course and was billed with the captivating name of "Mystery at the Class Reunion." The company which produced the skit commandeered several members to role play as suspects and, of course, all did an outstanding job. The guilty party was brought to justice! Many Guild members spent hours making this event a great success. Net proceeds of \$8,366 were divided between St. Vincent de Paul Conference of Our Lady of Joy and the Foothills Food Bank.

## OUTREACH DISTRIBUTIONS WERE AS FOLLOWS

Aid to Women's Center	\$1,000.00
Annunciation Catholic School-- Statue of Mary	1,000.00
Cactus Shadow HS Grad Night	300.00
Child Crisis Center	500.00
First Way	1,317.00
Foothills Caring Corps	1,000.00
Foothills Food Bank	4,183.00
Maggie's Place	500.00
Our Lady of Joy Parish - Tithing	679.65
Prison Ministry	500.00
San Carlos - Bashes' Christmas Gift cards	1,000.00
St. Charles School	2,070.00
St. Joseph Youth Camp	498.00
St. Vincent De Paul OLOJ Conference	4,183.00
<b>Outreach contributions for the Year 2013-2014 totaled:</b>	<b>\$18,730.65</b>

*This was an amazing amount for our membership.*

Each year the Diocese selects a "Woman of the Year" from each Deanery who has been active in both the Parish and community. Guild member and former president Barbara Ehrhard was nominated and selected for this honor and received recognition in June.

The Guild members will be hosting a Welcome Coffee in the fall. There will be a notice in the Bulletin. We look forward to all ladies in the Parish attending and learning what "we are all about" even if you have been in the Parish for many years.



# KNIGHTS OF COLUMBUS

*By Fred Mapp, Grand Knight 2013/2-14*

## RESURRECTION ASSEMBLY



**Council Number: 11116**

We, the Knights of Columbus, Council 11116, are proud to be the strong right arm of Our Lady of Joy church, where we exhibit our spirited defense of the faith and support the less fortunate. The Knights of Our Lady of Joy are an active, visible group who are involved in every area of our parish and community. Members of our Knights of Columbus council are continually searching for new ways to

enhance our Order's mission and contributions to the Church, community and fellowman.

**The following are examples of what our Knights accomplished.**

**We are proud to have been involved in various CHURCH activities:**

- Promoted "Christ in Christmas" in courtyard and sold "Christ in Christmas" car magnets
- Ten percent tithe for all event net proceeds to Our Lady of Joy
- Managed and prepared food for "That Man Is You Program"
- Trained and scheduled Lectors, Ushers
- Participated in parish councils and committees
- Participated in "Diocesan Rosary Sunday" event
- More than half of the men in the traditional choir were Knights



**We are proud to have participated in community activities:**

- Our 2014 Golf Tournament raised \$125,000 for St. Vincent De Paul and various other charities. Our golf tournaments have raised over one million dollars in the last 12 years.
- Raised funds and supplies for St. Charles Apache Mission School
- Donated funds to Camelot Therapeutic Horsemanship for children with special needs.
- Donated to Disabled American Veterans and Packages from Home
- Donated to the Benedictine Nuns, Friends of the Orphans and the Our Lady of Solitude/ Poor Clares Monastery and St. Peter Indian Mission School
- Collected food and raise funds for the Foothills Food Bank
- Conducted CPR classes
- We are proud to have participated in fund raising activities:
- Managed local Blood Drive program
- Participated in People with Intellectual Disabilities (Tootsie

Roll) Drive

- Established the Annual Wine Tasting event to raise funds for charity
- Founded and raised funds for "Support our Seminarians" with golf and bowling tournaments
- Held Fish Fry/Spaghetti Dinners which raised funds for church and charities
- Managed annual Golf Tournament and Annual "Cars for Charity" Show fund raisers

**We are proud to have participated in family activities:**

- Prepared and served food for a Mothers Day brunch for the parish
- Served food for Our Lady's Guild Fashion Show fund raiser
- Held quarterly socials for promoting unity of Knights and their families
- Acknowledged Family of the Year and Knight of the Year
- Prepared and served food for a Mexican Dinner and five Lenten Fish Fry Dinners
- Prepared food for church picnic
- Raised funds for First Way Pregnancy Center – \$1000
- Donated funds to Life Choices Women's Clinic – \$2000
- Participated in pro-life marches and raised funds for the purchase of ultrasound machines

**We are proud to have participated in youth activities:**

- One of our Knights coached a Cal Ripken Baseball (Minors 9/10 division) and Scottsdale YMCA boys basketball
- We donated to St. Joseph's Youth Camp (owned by the Knights of Columbus)
- Established the Notre Dame Prep Scholarship Fund and provided tuition assistance
- One of our Knights was VP of the Dad's Club at Blessed Pope John XXIII Catholic School in Scottsdale and coached the 5th grade girls basketball team at the school
- Donated \$8000 to Our Lady of Joy Catholic Pre-school from Car Show proceeds

Again, we the Knights of Council 11116 do all we can to support the vision of our founder Father Michael McGivney and the Principles of our Order – Charity, Unity, Fraternity and Patriotism. We are proud to have been presented with the 2012-2013 Fr. McGivney Award for membership and the Columbian Award for our service programs.

# PHYSICAL FACILITIES ANNUAL REPORT

By: Lynda Rando

Fiscal Year July 1, 2013 - June 30, 2014

## BUILDING IMPROVEMENTS

### Queen of Peace Perpetual Adoration Chapel - \$39,093

A small storage room, located in the Teen Center, was converted into the Queen of Peace Adoration Chapel to hold perpetual Eucharistic adoration. The space has been beautifully transformed to a spiritual and peaceful environment for prayer and adoration. The conversion required new electrical wiring, drywall, framing, flooring, paint, lighting, kneelers, sanctuary candle and lamp, and other wall hangings and furnishings. The Monstrance was donated.



To add to existing security measures, the parish installed a separate security alarm and surveillance system. Each adorer (there are 300) was given a security fob to enter the building after the close of business hours. The fobs, as well, were donated.

### Teen Center - \$5,600

This building is equipped with four split-system (heating and cooling) units which were installed in 2000. One of the units failed in October; due to the cost of repairs needed, it was prudent to replace the 5 ton unit, air handler and condenser. Costs included a warranty.

### Church - \$94,000

After numerous repairs and fixes applied to two main A/C units in the church building, both the Diocese Buildings and Properties staff and the members of our finance council determined it was time to replace the two 30-ton Trane cooling systems in the church. The project required the removal of all existing equipment including the concrete pad and ductwork. New concrete pads were poured and two new 30-ton units were lowered onto the new pads by a crane. The unit thermostats are programmed via WIFI to conserve energy. Costs included a warranty.

### Church Sound System Improvements - \$2,191

In response to parishioner feedback and an evaluation of our sound system, a number of improvements and sound adjustments were made.

Improvements include installation of a new microphone at the ambo, a new amplifier and wireless microphones tuned for each priest and deacon.



### Preschool - \$2,654

After 16 years of wear and tear, the refrigerator, stove top and oven appliances were replaced as well as new Formica countertops installed in our preschool working kitchen. The counter demo and installation was performed by our maintenance staff and the school staff stripped and stained the cabinets.

## GROUND IMPROVEMENTS

### Preschool Playground Improvements \$ 3,837

An inspection of our existing shade structure on the playground showed that the shade cloth was very worn, torn and in need of replacement. Costs included removal of the existing shade cloth and installation of new 40" x 30" shade fabric, cable and hardware.

### Drainage and Parking Lot Surfacing Conditions

For many years, the parish parking lot has been the focus of major clean up after heavy rainstorms. With no effective drainage system in place, the increased volume of storm water and sedimentation over time has caused damage to concrete curbs, and sections of pavement were showing signs of distress cracking.

After an inspection of the parking lot following a heavy rainstorm, the parish looked for a more permanent solution to alleviate the considerable ponding



# PHYSICAL FACILITIES ANNUAL REPORT

*Continued*



and sedimentation from upstream watersheds or the parking lot would continue to crack and water would eventually penetrate the subgrade. The moisture it creates would lead to alligator cracking and potholes and the parish would have been faced with a real possibility of putting down new asphalt throughout the

entire parking lot which would have been cost prohibitive. The water flow was such that the concrete curbing around the existing islands had been severely damaged. Other areas of the parking lot had more serious cracks due both to aging and water damage.



## **Civil Engineering Survey, Submission of Plans, Plan Review Fees - \$26,399**

At the recommendation of the Diocese of Phoenix and with the approval of the finance council, the parish hired a civil engineering firm to prepare a survey showing which drainage areas were contributing to storm water flowing into and through the parking lot and to determine a proper flow of water drainage. Based on the survey, a concept design memorandum outlining options for drainage improvement was prepared, and the firm created the final plans for construction and Town of Carefree review and approval.

## **Parking Lot Drainage Improvements and Permit Fees - \$ 110,245**

A vendor with prior experience working with the parish on storm drainage systems was hired to serve as the general contractor.

A walk through the project with the town planner resulted in the parish having to clean out the retention basin on the west side of the lot, which was heavily overgrown with vegetation and collecting a significant amount of sediment. The town also required removal and relocation of native trees and planting additional trees. Utility locations were identified and the area staked. Drainage improvements were made according to the engineering



specifications, including removal of all the rip-rap from each of the islands and installing new concrete spillways to move the volume of water and silt through the parking lot into the retention basin at the west end. A new island, with higher curbing, was added to the northeast section of the parking lot.



# PHYSICAL FACILITIES ANNUAL REPORT

*Continued*



## **Parking Lot Resurfacing - \$133,493**

The resurfacing of the parking lot was completed in three phases. The initial phase began in May and all three phases were completed by June 30th. Phase I of the project involved saw cutting and removal of existing asphalt and new pavement and seal coating at all paved locations.

Phase II encompassed crack filling and sealing on those areas that did not have as much extensive damage.



Phase III brought new striping and additional handicap-restricted parking places. Curbs were repainted. The concrete curb stops in the west parking lot were severely cracked and broken, so new concrete tire stops were installed.

During the recent heavy storms, we noticed great improvement in the drainage system with a significant decrease in sediment build up. The parking lot will be resealed next year and every three years thereafter.



Total costs for all building and ground improvements this fiscal year was \$417,452.

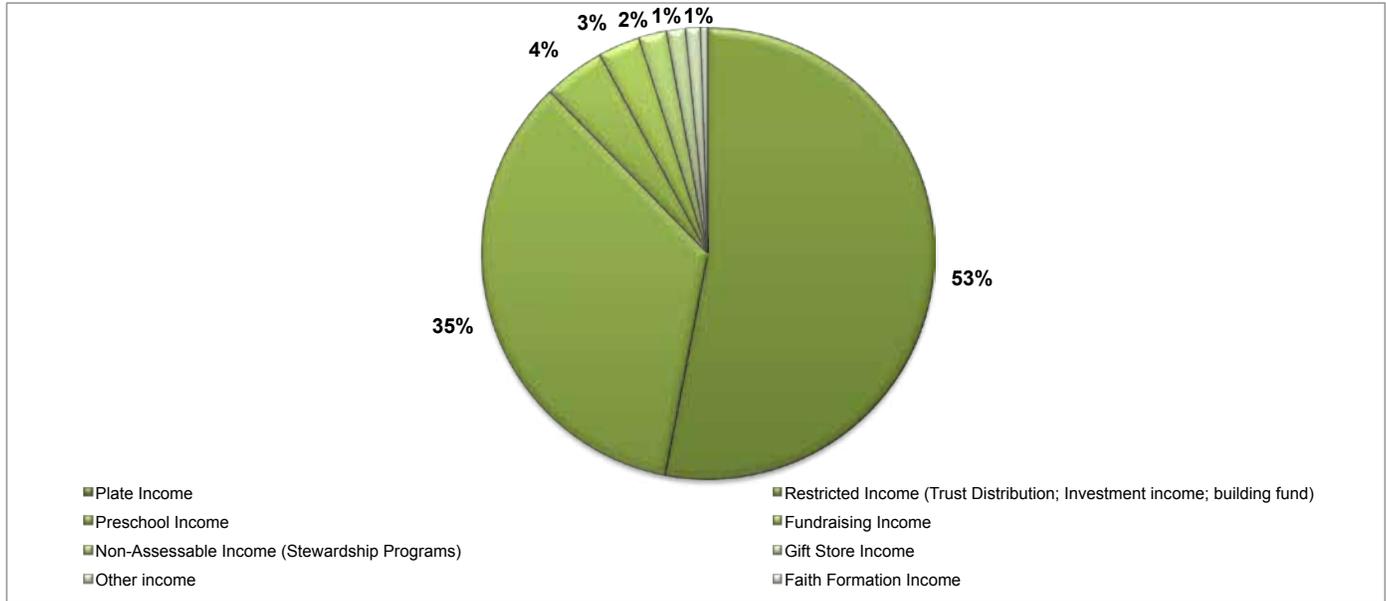


# PARISH INCOME

By: Craig Moeller

## Parish Income

Fiscal Year July 1, 2013 through June 30, 2014



### Income Sources

Plate Income	1,389,188	53%	4% Lower than FY13
Restricted Income (Trust Distribution; Investment income; building fund)	908,034	35%	
Preschool Income	115,000	4%	9% Lower than FY13
Fundraising Income	79,362	3%	Includes Our Lady's Guild
Non-Assessable Income (Stewardship Programs)	52,557	2%	
Gift Store Income	35,303	1%	26% Lower than FY13
Other income	27,494	1%	
Faith Formation Income	12,713	0.5%	

### Total Income

**\$2,619,650**

From Diocese 2014 EOY Financial Reporting

**Not Included in above:** At the end of the 2013 Fiscal Year the Parish, as sole beneficiary, received a distribution from a trust in the amount of **\$3,467,134.31** to be used for general Parish support.

**None of the proceeds were expended in FY2013. In FY2014, \$1.2M was transferred to an Intermediate Term Investment Account to provide for building and grounds maintenance projects 3-5 years in the future; \$1.5M was transferred to a Long Term Investment Account to provide for Parish needs 7+ years in the future.**



OUR LADY OF JOY

Our Lady of Joy Catholic Parish  
36811 N. Pima Rd.

P.O. Box 1359, Carefree, Arizona 85377  
480-488-2229  
Fax: 480-488-1085  
[www.oloj.org](http://www.oloj.org)